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UNIVERSITY of HOUSTON

C. T. BAUER COLLEGE OF BUSINESS
OFFICE OF UNDERGRADUATE BUSINESS PROGRAMS

APPROVED DEC 05 2012
as amended.

TO: Jeanette F. Morales, Assistant Director, Office of Academic Program Management

FROM: Frank Kelley, ^{FK} Associate Dean for Undergraduate Business Programs

DATE: October 11, 2012

RECEIVED OCT 12 2012

RE: Proposal for a minor in Personal Financial Planning

The Bauer College of Business proposes to the UH Undergraduate Committee a minor in Personal Financial Planning:

Proposed Catalog Requirements:

Personal Financial Planning Minor

Students interested in a minor with course work related to careers in personal financial planning may pursue a Personal Financial Planning minor by meeting the following requirements:

Prerequisites:

~~MATH 1313 and 1314, ACCT 2331, ECON 2304, MIS 3300, STAT 3331~~

Required Courses: 15 semester credit hours, *of which nine must be advanced (3000 - or 4000 level), including six hours must be completed in residence.*

- FINA 3332 and 4352
- Select 9 semester hours from FINA 4320, 4323, 4353, 4354, 4394, 4396, or any three semester credit hour finance course at the 4000-level related to Personal Financial Planning (consult the finance advisor for an approved list).

Students cannot count courses toward both the Personal Financial Planning Minor and toward the Finance major requirements or another business minor. These courses can be used to meet advanced business elective requirements.

Nonbusiness majors seeking the Personal Financial Planning Minor must ^{meet} have the same grade point average requirements as students changing their major to pre-business at the time of filing for a minor.

Justification: A minor in Personal Financial Planning allows students a structured option leading to careers in the financial services industry. According to the Occupational Outlook Handbook, "Personal financial advisors are projected to grow by 30 percent over the 2008-18 period, which is much faster than the average for all occupations. Growing numbers of advisors will be needed to assist the millions of workers expected to retire in the next 10 years."