

UC 12021 12F

CBM003 ADD/CHANGE FORM

APPROVED DEC 05 2012

Undergraduate Council
 New Course Course Change
Core Category: _____ Effective Fall 2013

or

Graduate/Professional Studies Council
 New Course Course Change
Effective Fall 2013

1. Department: Finance College: BUS
2. Faculty Contact Person: Joaquin Diaz-Saiz Telephone: 34713 Email: jdiaz-saiz@uh.edu

3. Course Information on New/Revised course:
• Instructional Area / Course Number / Long Course Title:
FINA / 4352 / Personal Financial Planning
• Instructional Area / Course Number / Short Course Title (30 characters max.)
FINA / 4352 / PERSONAL FINANCIAL PLANNING
• SCH: 3.00 Level: SR CIP Code: 5208010016 Lect Hrs: 3 Lab Hrs: 0

RECEIVED OCT 11 2012

4. Justification for adding/changing course: Successfully taught as a selected topics course

5. Was the proposed/revised course previously offered as a special topics course? Yes No

If Yes, please complete:

- Instructional Area / Course Number / Long Course Title:
FIN / 4397 / Personal Financial Planning
- Course ID: 22709 Effective Date (currently active row): 8272012

6. Authorized Degree Program(s): BBA

- Does this course affect major/minor requirements in the College/Department? Yes No
- Does this course affect major/minor requirements in other Colleges/Departments? Yes No
- Can the course be repeated for credit? Yes No (if yes, include in course description)

7. Grade Option: Letter (A, B, C ...) Instruction Type: lecture ONLY (Note: Lect/Lab info. must match item 3, above.)

8. If this form involves a change to an existing course, please obtain the following information from the course inventory: Instructional Area / Course Number / Long Course Title

_ / 0 /

- Course ID: _ Effective Date (currently active row): 0

9. Proposed Catalog Description: (If there are no prerequisites, type in "none".)

Cr: 3. (3-0). Prerequisites: junior standing, ECON 2304, FINA 3332, and STAT 3331. Description (30 words max.): Elements of the personal financial planning process. Includes budgeting, credit management and cash flow management, personal income taxes and insurance, investing, retirement planning, financial security and independence.

10. Dean's Signature: _____ Date: 10-10-12

Print/Type Name: Teri Elkins Longacre