

UNIVERSITY of HOUSTON

HUMAN RESOURCES

New This Year: Retirement Planning *Simplified!*

Learn where to start, initial steps to take, and what to do next to achieve a successful and secure future!

UH Human Resources will host two days of Financial Wellness sessions designed to familiarize you with your supplemental retirement options! These free virtual sessions will be hosted by HR Benefits and the University's retirement savings plan vendors: AIG, Fidelity, TIAA, and Voya, and ERS Texa\$aver.

Learn the basics on two different days with 4 different sessions occurring each day. Please join us for one or more of these important offerings.

TUESDAY, APRIL 27, 2021

10:00 am – 11:00 am

[HR Benefits: Retirement Planning Simplified](#)

Learn the basics of retirement planning. Gain an understanding of your employer retirement plan, Social Security, and the 403(b) TDA/Roth and 457 TDA/Roth supplemental retirement plans offered at UH.

12:00 pm – 1:00 pm

[AIG: Introducing Retirement Pathfinder](#)

Obtain a broad concept of the 403(b) / Roth 403(b) options for retirement and supplement to TRS or ORP.

1:30 pm – 2:30 pm

[Voya: Foundations of Financial Wellness](#)

Learn more about financial goals, protection, spending and saving, and retirement planning as well as how to maximize your employer benefits.

3:30 pm – 4:30 pm

[TexaSaver: 457 Overview Presentation](#)

Discover the three parts of retirement: pension plans, Social Security and 457. Receive an overview of the 457 plan, limits, and contributions as well as investment considerations.

THURSDAY, APRIL 29, 2021

10:00 am – 11:00 am

[HR Benefits: Retirement Planning Simplified](#) **Spanish Version*

Learn the basics of retirement planning. Gain an understanding of your employer retirement plan, Social Security, and the 403(b) TDA/Roth and 457 TDA/Roth supplemental retirement plans offered at UH.

12:00 pm – 1:00 pm

[TIAA: The Starting Line](#)

Understand the wisdom of tackling your debt, establishing and managing a budget, and active planning for retirement.

1:30 pm – 2:30 pm

[TexaSaver: 457 Overview Presentation](#)

Explore the three parts of retirement: pension plans, Social Security and 457. Receive an overview of the 457 plan, limits, and contributions as well as investment information.

3:30 pm – 4:30 pm

[Fidelity: Creating a Budget](#)

Create a budget that works for you in order to be confident when the unexpected happens.

Don't wait to plan for a successful retirement. Start today! Join us for these Financial Wellness sessions by clicking the links above on the designated days and times.

For more information about retirement and other UH employee benefits, visit the [Benefits page](#) on the Human Resources website or contact the HR Service Center at 713-743-3988.