

PM

Submitting Substantial Completion

Certificate of Substantial Completion

1- Click on ENGINEERING FORMS from the buttons on the left. PLANNING ENGINEERING FOR... Ś COST MANAGEMENT SCHEDULING Щ ASSET MANAGEME ... PORTFOLIO TOOLBOX -2- Under Custom Forms, select Certificate of Final Completion. Certificate of Final Comple tion Certificate of Substantial Completion Design Review - Executive

3- Click on + Add in th	ne top bar.
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- **4- Project** field Select the project from the Project drop down menu. You can also start typing the name of your project in the field and it will come up.
- 5- Building No. field Enter building number.
- 6- Date of Issuance field Enter date.
- **7- Architect** field Select the Architect from the drop down menu. You can also start typing the name of Architect in the field and it will come up.
- 8- UHS Project No. field Enter project number.
- **9- Contractor** field Select the Contractor from the drop down menu. You can also start typing the name of Contractor in the field and it will come up.
- **10- PROJECT OR DESIGNATED PORTION SHALL INCLUDE** field Enter Date of Substantial Completion.

Project:	4 -	Architect:	7 -
Building No.:	5	UHS Project No.:	8
TO:	University of Houston	Contractor:	9 -
	Facilities Construction Management	Contract For:	Construction Services
Date Of Issuance:	6 12-21-2022 🛗		
PROJECT OR D	ESIGNATED PORTION SHALL INCLUDE:		
The Work perform	ned under this Contract has been reviewed and found to b	e substantially complete. The	e Date of Substantial Completion of the Project or
portion thereof de	esignated above is hereby established as	which is also the date o	f commencement of applicable warranties required
	ocuments, unless noted otherwise. at do not commence on the date of Substantial Completion, if any, and i	ndicate date of their Commencement	<i>t</i>)

- 11- Under WORK TO BE COMPLETED OR CORRECTED section, find (Identify the list of Work)
- 12- (Identify the list of Work) field enter brief description.
- 13- Cost estimate of Work to be Completed or Corrected field Enter amount.
- **14- Architect** field Select the Architect from the drop down menu. You can also start typing the name of Architect in the field and it will come up.
- **15- By** field Enter Architect Representative's name.
- **16- Date** field Enter date.
- **17- Contractor** field Select the Contractor from the drop down menu. You can also start typing the name of Contractor in the field and it will come up.
- **18-By** field Enter Contractor Representative's name.
- **19- Date** field Enter date.
- 20- Owner Representative field Select the Owner Representative from the drop down menu. You can also start typing the name of Owner Representative in the field and it will come up.
- **21- By** field Enter Owner Representative's name.
- **22- Date** field Enter date.
- 23- Click on the Save icon above the top header.

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MAIN	NOTES	¥ 23	ATTACHMEN	тѕ	WORKFLOW
WORK TO BE COMPLET	ED OR CORRECTED				
A list of items to be comple attached list.	ted or corrected, prepared	by the Contractor an	nd verified and amende	d by the Architect, con	isisting of those items identified in the
(Identify the list of Work):	12				
The failure to include any ite	ms on such list does not al	Iter the responsibility of	of the Contractor to cor	plete all Work in accor	dance with the Contract Documents.
Unless otherwise agreed in	writing, the date of the com	mencement of warra	nties for the items on th	e attached list will be th	ne date of issuance of the final Certificate
of Payment or the date of the	e final payment, whichever	comes first.			
Cost estimate of Work to b	o Completed or Corrected	is: 13	\$0.00		_ 16
		<u>ь.</u> тэ			
Architect: 1	.4	-	Ву: 15		Date: 04-30-2020
	.7 /ork or designated portion to and incomplete items.	hereof as substantiall	By: 18 y complete on 04-3	30-2020 🗂 and will as	Date: 04-30-2020
	20	•	ву: 21		Date: 04-30-2020
Owner Representative:					
Owner Representative:	-	aintenance, heat, utilities, o	damage to the Work and insu	rance shall be as follows:	
The responsibilities of the Owner a The Owner shall provide security, r	and the Contractor for security, ma		-		Contractor is to retain insurance as specified in the
The responsibilities of the Owner a The Owner shall provide security, r Contract Documents.	and the Contractor for security, manaintenance, utilities, and insurance	ce; the Contractor shall reta	in responsibility for damage c	aused by his own personnel.	
The responsibilities of the Owner a The Owner shall provide security, r Contract Documents.	and the Contractor for security, manaintenance, utilities, and insurance	ce; the Contractor shall reta	in responsibility for damage c	aused by his own personnel.	Contractor is to retain insurance as specified in the secure consent of Surety Company, if any).
 The responsibilities of the Owner a The Owner shall provide security, r Contract Documents.	and the Contractor for security, manaintenance, utilities, and insurance	ce; the Contractor shall reta	in responsibility for damage c	aused by his own personnel.	
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24- Click on the **Attachments** tab in the top header.

- **25** Click on **+Add button** and select **Document Manager** in the gray bar (located just below top header).
- **26- FILES LOOKUP** window will pop up, then select desired file.

+ Add	MAIN	NOTES	ATTACHMENTS	
- Add				
		From Yo	our Computer	
		From Do	ocument Manager	
		Link PM	IWeb Record	
		Link Pro	oject Email	
		Link We	eb URL	
		SharePo	pint	
			Drop files here or click the Add button	
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			eader.	
			eader.	WORKFLOW
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