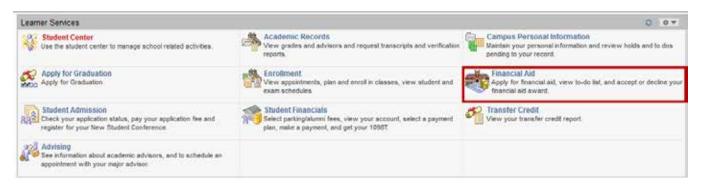
How to Upload a Document

1. Log in to your myUH self-service account and select "Financial Aid."



2. Select "To Do List."

View your To Do Items by



3. Review the list of documents. Make sure that you are selecting the item for the correct academic year.

Q Due Date University of Houston Institution go ¥ Function Item List Administrative Details/Upload To Do Item Due Date Status Institution Function Document 2013 Parent University of Upload/View 03/04/2014 Initiated Financial Aid Tax Transcript Houston **Document** 2013 Stdnt University of Upload/View Tax Non-filer 03/04/2014 Initiated Financial Aid Houston **Document** <u>form</u> 2014-15 University of Upload/View 03/04/2014 Initiated Financial Aid Verification Houston **Document** Form-Dep Not uploadable-University of <u>US Citizenship</u> 03/04/2014 Review Item Initiated Financial Aid Houston Documentation Description

4. After you have confirmed the correct year, click on the title of the document or click on the "Upload/View Document" link for the document you would like to upload. Please note: Not all items have the option to upload. Some documents must be submitted in person, review item description for more information.



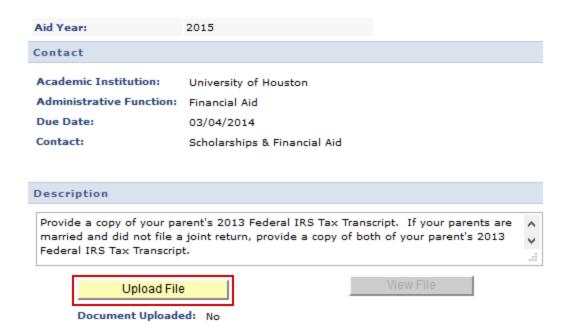
5. Read the description to make sure you are uploading the proper documentation for this item.

2013 Parent Tax Transcript



6. Once you have read the description and you have the documentation, click the "Upload File" button.

2013 Parent Tax Transcript



7. All documents must be in PDF format. Read over the information carefully to ensure that you upload your document successfully. Click "Browse." *Please note: This feature may not work as designed in Chrome.*

Secure File Upload Instructions:

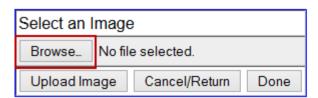
Document must be in .PDF format Max size 25 MB

A to-do list item must have a document uploaded to be considered "received", please upload <u>ONLY ONE DOCUMENT</u> per to-do list item. If you combine multiple documents and upload them to one to-do list item, your file will be considered incomplete and not processed.

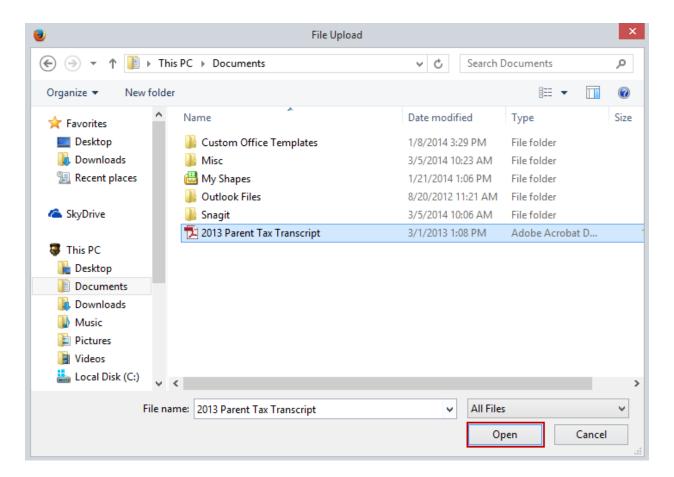
For example, if you have a to-do list item requesting your tax transcript and this document has ten pages, you should scan all ten pages as one file and upload the .PDF file to that particular to-do list item. You should NOT scan your combined ten-page tax transcript and your two-page verification form and upload the file to your tax transcript to-do list or it will be considered incomplete and not processed.

By submission, I certify that the information I have provided is **complete** and correct and I understand that the submission of false information is grounds for rejection of federal and/or state aid, cancellation of any previously offered aid and/or the appropriate disciplinary action.

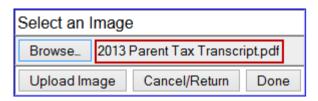
- Click on the Browse button, select the file you are uploading, and click Open.
- 2. Click on the **Upload Image** button to start the upload process.
- 3. A pop-up window with the message "Document Uploaded Successfully" will appear, click **OK** to return back to this page. Your document has been sent to our secure document processing servers.
- Click on the **Done** button when you are finished to complete the process and view your submission.



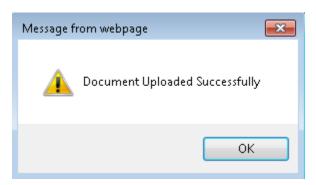
8. Locate the file that you would like to upload, then click "Open."



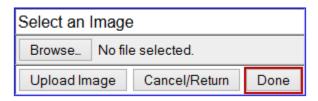
9. The document should be listed in the browse field. Once the document shows, click "Upload Image."



10. A pop-up message will appear to inform you that you have uploaded your document successfully. Click "OK."



11. Click "Done."



12. Click "Return" when you see this message to go back to your to do list item.

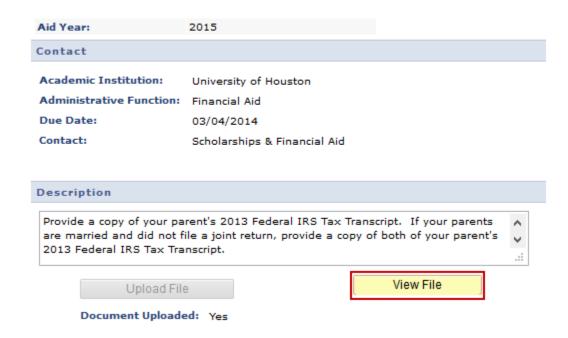
UPLOAD DOCUMENT PROCESS

Click to return to your To-Do List, Please refresh page to to view any changes.



13. To view the document that you loaded, click the "View File" button.

2013 Parent Tax Transcript



14. The document that you uploaded should open in a new window. You have now successfully loaded the document. Please note that the "Document Uploaded" field now indicates "Yes."

2013 Parent Tax Transcript



15. Click "Return" to go back to your to do list. Note that the item you uploaded is still in an "Initiated" status. Click the "Go" button to refresh the page.

View your To Do Items by Due Date University of Houston Institution v go **Function** Item List Administrative Details/Upload To Do Item Due Date Status Institution Function Document 2013 Parent University of Upload/View 03/04/2014 Initiated Financial Aid Houston <u>Document</u> Tax Transcript 2013 Stdnt University of Upload/View 03/04/2014 Initiated Financial Aid Tax Non-filer Houston Document <u>form</u> 2014-15 University of Upload/View Verification 03/04/2014 Initiated Financial Aid Houston Document Form-Dep Not uploadable-US Citizenship University of 03/04/2014 Initiated Financial Aid Review Item **Documentation** Houston Description

16. The item you uploaded to has been updated to "Received." To upload additional documents, repeat the process.

View your To Do Items by



Item List					
To Do Item	Due Date	Status	Institution	Administrative Function	Details/Upload Document
US Citizenship Documentation	03/04/2014	Initiated	University of Houston	Financial Aid	Not uploadable- Review Item Description
2013 Parent Tax Transcript	03/04/2014	Received	University of Houston	Financial Aid	Upload/View Document
2013 Stdnt Tax Non-filer form	03/04/2014	Initiated	University of Houston	Financial Aid	Upload/View Document
2014-15 Verification Form-Dep	03/04/2014	Initiated	University of Houston	Financial Aid	Upload/View Document

go